University of Exeter (UOE) institutional open access fund (IOAF)

Scope of IOAF

- open access Article Processing Charges (APCs) for peer-reviewed original research articles, reviews (not invited / commissioned by publishers), systematic reviews
  - in fully open access journals
  - in hybrid journals only when essential for funder compliance
- open access publishing fees for monographs, book chapters
- publisher Transformative Agreements
- other publication charges not associated with open access e.g. page charges, only when mandatory / essential to publication and cannot be waived
- data publication charges
- other costs to support open research such as open research initiatives, resources, training and campaigns delivered by the Open Research team

Criteria for accessing IOAF

- output is not already published online (any version) - unless it was published open access with CC BY licence immediately at the time of online publication
- no open access funding is available from funder of research
- lead / corresponding author meets the affiliation eligibility criteria outlined on the Open Research website.

  Contact the Open Research team to discuss cases that do not meet the affiliation criteria e.g. if the APC must be paid to publish in a full OA journal, an Exeter author is not the lead author, but the lead author institution has no OA funding. Requests will be considered on a case-by-case basis

When an open access publishing fee is paid from IOAF, output must

- be published open access immediately it is published online, with no embargo, with a Creative Commons Attribution (CC BY) licence
- include acknowledgement of research funding, including grant numbers
- include a data access statement
- be uploaded via Symplectic to ORE, as required by University open access and research data management policy

Limitations / exclusions of IOAF

- open access fees will not be paid for outputs that are already published online not as open access (behind a publisher paywall) unless the subject of a UOE Press Release
- payments will not be made to suspected predatory publishers / journals
- funding requests are not guaranteed to be approved, due to limited availability of

funds, so please apply to us before committing to paying a publishing fee

Applying to IOAF

Submit an open access funding application by emailing openaccess@exeter.ac.uk

Journal articles

Apply upon **submission** to a fully open access journal, upon **acceptance** to a hybrid journal, including the details below. If you are applying for funding for publication costs not associated with open access e.g. page charges, please request a waiver from the publisher first then only apply to us if a fee waiver cannot be granted.

> Article title:
> Full author list (with affiliations):
> Which author is lead author:
> Full funding acknowledgement (including grant refs):
> Journal title:
> Publisher:
> Cost of publishing fee if known:

Monograph / book chapter publishing fees

Apply at the point at which you need to commit to a choice of open access with your publisher, including the details below.

> Book title:
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> Publisher:
> Cost of open access publishing fee: